



PHILANTHROPIECE
construyendo un mundo mejor



20
23

**ANNUAL
REPORT**





Our Director's letter

Dear Philanthropiece Community,

With great emotion and gratitude, I address you to communicate that I am closing a cycle of achievements and learnings with the Association in collaboration with "La Equipa." During this period, we have significantly strengthened our ties with communities and partners, solidifying our commitment to building a better world.

Over these four years, I have experienced significant learning. But above all, my heart has been fortified by the bonds of friendship woven around a cup of coffee in some corner of our Baja California Sur, as well as through video calls dreaming of other possible worlds, reflected in the mirror of allies and in the trust and generosity of our donors.

Looking back and reflecting on these four years, I renew my ongoing commitment to improving living conditions in our communities through the mission of Philanthropiece AC, now from a consulting role. I express my sincere thanks to each person who has contributed to the success of Philanthropiece AC during this period; your dedication and commitment are essential to the positive impact we are achieving together, looking to the future with hope and determination.

In the coming year and those that follow, I have full confidence that "La Equipa," under the leadership of Martha Drew, who has her heart in community work, will continue to work tirelessly to strengthen relationships, expand outreach, and seek new opportunities to empower the communities we serve.

I sincerely appreciate your continuous support and eagerly anticipate the challenges and achievements that the future holds for us.

With gratitude,

Martha Márquez
Executive Director (Term 2018-2023)





Board of Directors

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Perla Margarita Duarte Gómez
Rosario Dalila Osuna Toba
Genesis Elisama Morales Villavicencio
Francisco Javier Antuna Mendiola



Mission

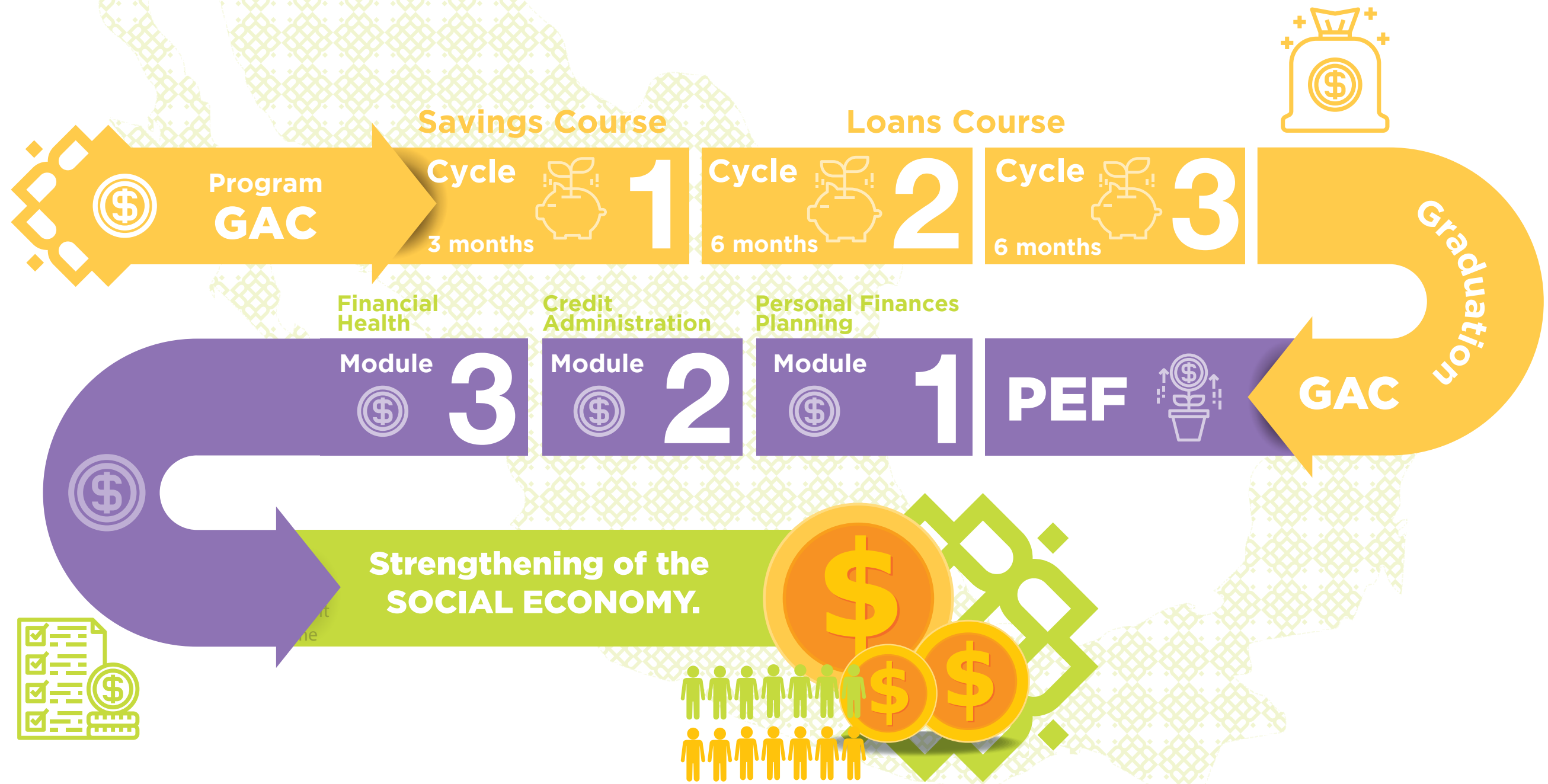
We collaborate with communities to strengthen financial well-being, development, and social cohesion through capacity building, support, and the creation of alliances within a framework of social and solidarity economy.

Vision

Coherent, resilient communities with the capacity for self-management and the ability to create their own opportunities for economic and community development.



Attention Model





Results Indicators



Average Shares Saved per partner in Training Groups

838



New participants in Savings Groups

158



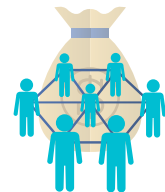
Participants in training

147



Self-managing participants

803



Participants in Savings Groups

948



Activities with Groups

322



Number of Indirect Beneficiaries

4750



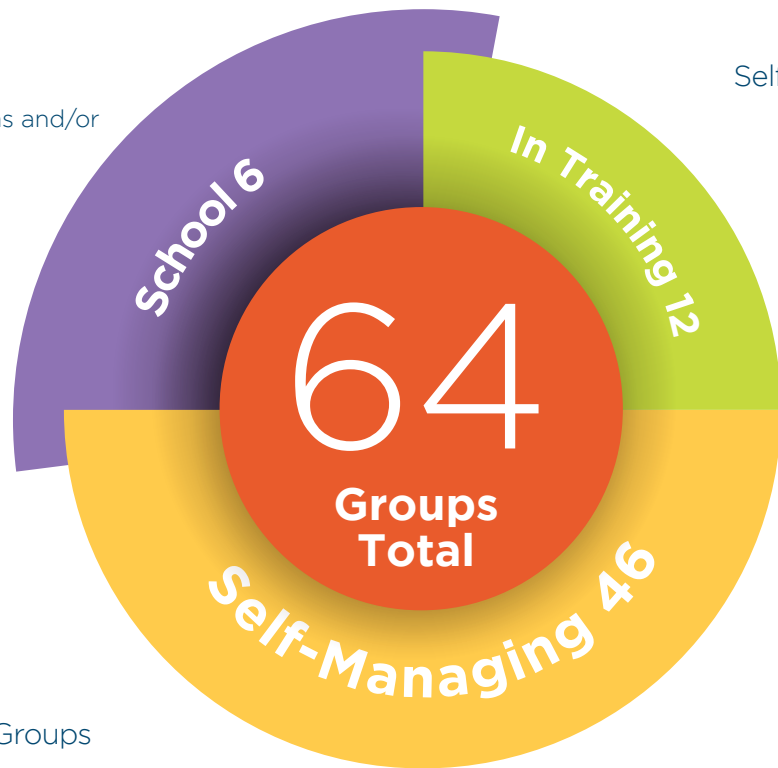
Saved in Groups

\$5,614,760.00



Self-granted Loans

368



Percentage of groups in rural areas and/or social backwardness with financial exclusion

70%



Percentage of Groups in training with a Social Fund

57%



Interest Earnings in the Groups

\$522,705.00



Effect Indicators



Average Interest obtained with Loans

4.76%



Partners who reinvest

39



Partners with extra funds

44



Average savings actions per graduated group per year:

2489



Percentage of use of the Social Fund for social causes.

16.21%

Use of Loans



Consumption

120 loans



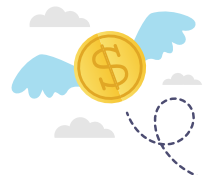
Business

67 loans



Emergency

51 loans

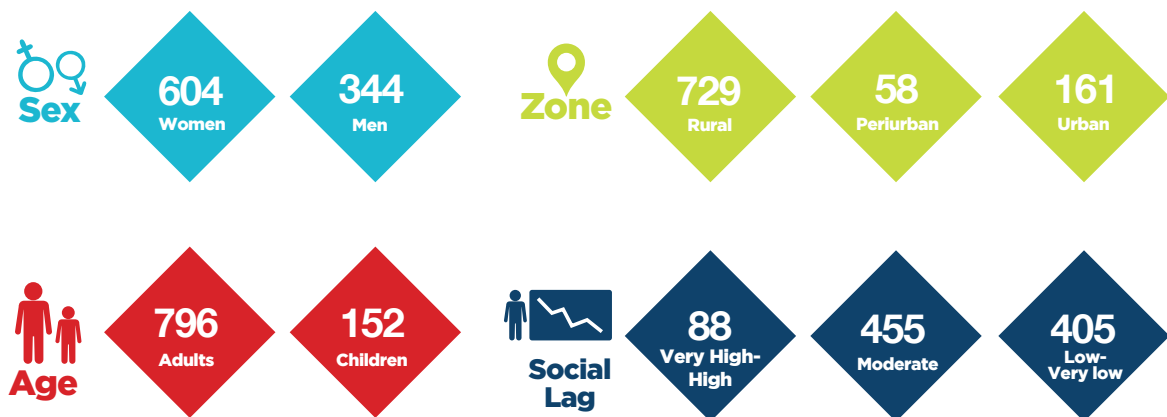
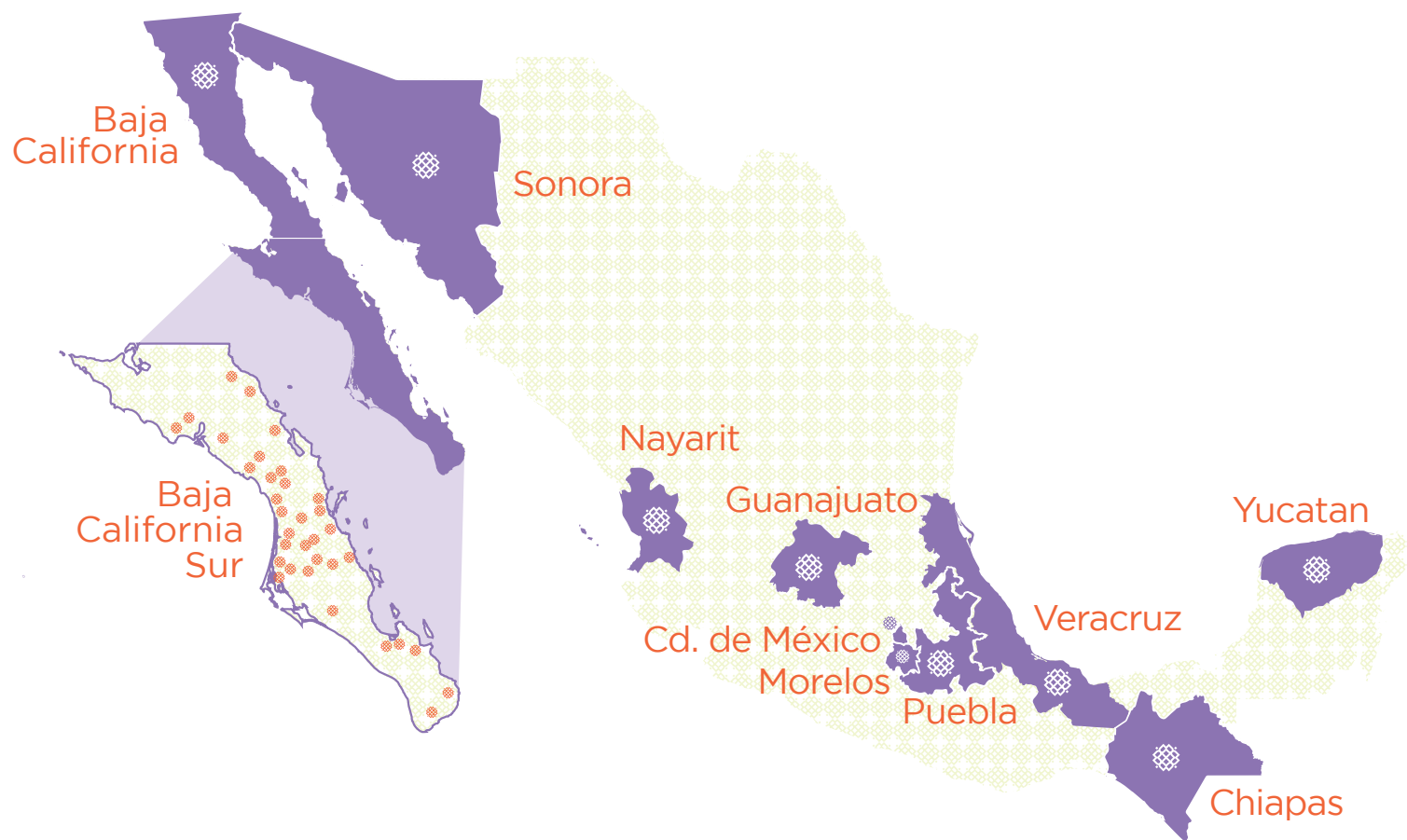


Others

17 loans outside the savings groups

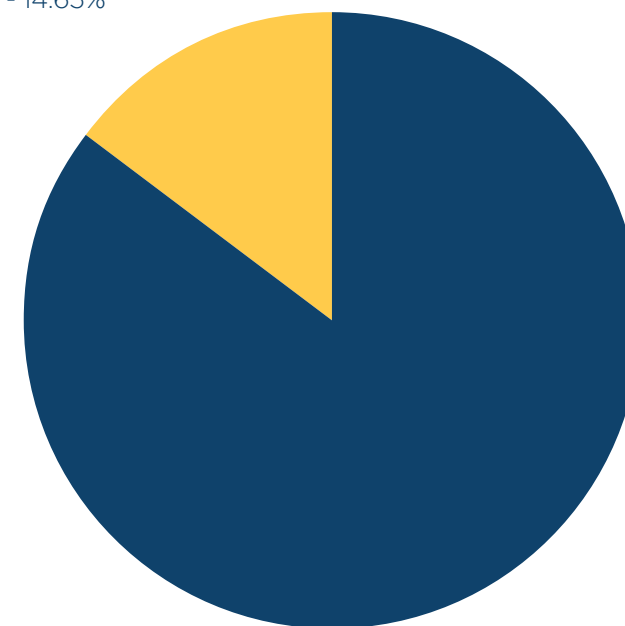


Programs Reach

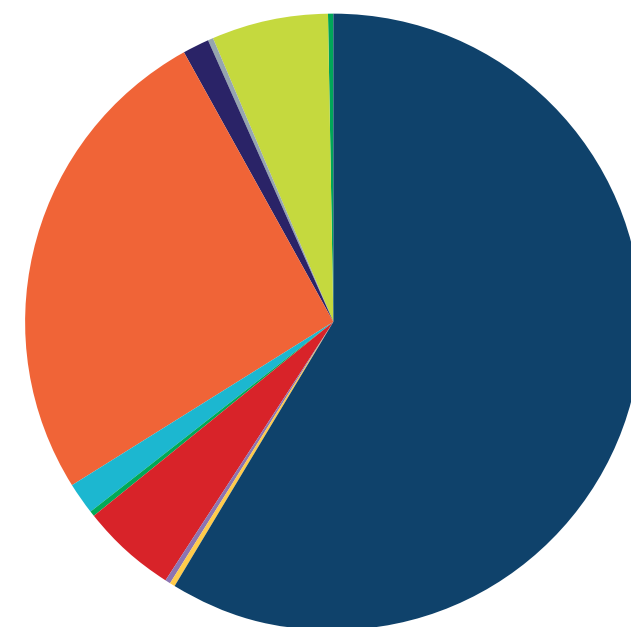


Financiamiento

◆ International Donations - 85.35%
◆ National Donations - 14.65%



◆ Fundación Philanthropiece - 58.9%
◆ Escufi - 0.13%
◆ Smartfish - 0.33%
◆ Fasol - 5.15%
◆ GlobalGiving - 0.23%
◆ Save the Children - 1.49%
◆ Others - 25.97%
◆ Alianza para la seguridad alimentaria BCS - 1.34%
◆ International Community Foundation - 0.30%
◆ General Public- 25.97%
◆ Pitayas y sus derivados Baja Sur - 0.16%



2023



Testimonial



Las Pitayas Ahorradoras Ej. Josefa Ortiz de Domínguez

Within the Community Savings Groups Program, entrepreneurship is one of the outcomes of financial education and the habit of saving.

As an example, the community savings group 'Las Pitayas Ahorradoras,' participants in the program in the Josefa Ortiz de Domínguez ejido, BCS, through self-management of support and continuous work, embarked on a business venture involving the artisanal production and packaging of pitaya jams in their locality. With great dedication and love, they have successfully established a space dedicated to their entrepreneurship, with facilities that reflect the fruits of savings and financial education in rural areas.

Alliances





Friendly Organizations



6to. INTERCAMBIO DE EXPERIENCIAS 2023

Our eternal gratitude to our friendly organizations that participated in the 6th Idea Exchange 2023. Thanks to everyone for joining us in this event; it was an incredible experience to have shared moments with so many bright individuals seeking the well-being of humanity, Mother Earth, and their communities through each of their actions and ventures.

It was an honor to welcome you to this event where we gathered to share and learn about the fundamental role of Community Savings Groups in financial inclusion and the building of trust-based networks. In a world of constant change and with socio-environmental events increasingly present, it is crucial to strengthen our resilience and social cohesion.



6to. INTERCAMBIO DE EXPERIENCIAS 2023



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